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## **REQUIRED DOCUMENTS FOR PRE-QUALIFICATION / PRE-APPROVAL APPLICATIONS**

### **Income Documents**

- 30 days most recent paystubs
- Last 2 years of W-2s
- Last 2 years Award letters (social security, pension, disability, etc.)

### **Assets Documents**

- Last 2 months of bank statements (all pages) for checking, savings
- Last quarterly statements for any retirement and/or investment accounts
- Closing Disclosure or HUD from sale of your current home (if applicable)

### **If self-employed, own other property or make the bulk of your income in commission**

- Last 2 years Personal tax returns, all pages
- Last 2 years Business tax returns, with all pages
- CPA to provide a Current Year Profit & Loss statement for self-employed (FHA Only)
- Current Mortgage Statement (w/tax stmts, insurance, and HOA), if qualifying with both loans.

### **Additional Information**

- Purchase contract (fully executed)
- Copy of your Driver's License and SSC
- Name and number of your insurance agent
- Bankruptcy Discharge, along w/original Bankruptcy filing with all schedules (if applicable)
- Copy of divorce decree or court order to support alimony and/or child support  
(Whether receiving or paying – must be signed by Judge or File-Stamped)

*Please call Mary Papageorge should you have any questions while gathering your information*

\*Please provide copies of original if available